

# Welcome

My name is...

\_\_\_\_\_

But, you can  
call me...

\_\_\_\_\_

I play...  
(sport or instrument)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Braces would  
be...

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

My friends...

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

come here for their  
braces tool

I have a pet.  
It's a...

\_\_\_\_\_

\_\_\_\_\_

and I call it...

\_\_\_\_\_

\_\_\_\_\_

My hobbies are...

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

My favorite music  
group is...

\_\_\_\_\_

\_\_\_\_\_

My favorite TV show is...

\_\_\_\_\_

\_\_\_\_\_

and I like to read...

\_\_\_\_\_

\_\_\_\_\_

The greatest thing happened to me and it was...

\_\_\_\_\_

\_\_\_\_\_

I wish I could...

\_\_\_\_\_

\_\_\_\_\_

Our patients become our friends! We are not only here to serve you  
and provide you with excellent orthodontic care but want you to  
enjoy your experience with us.

Please help us get to know you by telling us about yourself...

Thanks,



DAVID S. BRIGHT  
ORTHODONTICS  
ORTHODONTICS EXCLUSIVELY

P 281.599.1155 | F 281.599.3811 | W [brightbraces.com](http://brightbraces.com)  
Katy, TX | Richmond, TX

# Medical History

## PATIENT INFORMATION

Date \_\_\_\_\_ Patient's Dentist \_\_\_\_\_  
Patient's Name (First, Middle, Last) \_\_\_\_\_  
Address (Street, City, Zip) \_\_\_\_\_  
Home Phone \_\_\_\_\_ Patient's DOB \_\_\_\_\_  
If patient is a minor, give parent or guardian's name \_\_\_\_\_  
Whom may we thank for referring you to our office? \_\_\_\_\_

## RESPONSIBLE PARTY INFORMATION

Name \_\_\_\_\_ Marital Status \_\_\_\_\_  
Address (Street, City, Zip) \_\_\_\_\_  
How long at this address \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
(Cell Phone) \_\_\_\_\_ E-mail Address \_\_\_\_\_  
SSN \_\_\_\_\_ DOB \_\_\_\_\_ Relationship to the patient \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Yrs Employed \_\_\_\_\_  
Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
SSN \_\_\_\_\_ DOB \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_

## PRIMARY INSURANCE INFORMATION

Insured's Name \_\_\_\_\_ Insured's SSN \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group/Policy # \_\_\_\_\_ Phone \_\_\_\_\_  
Insurance Co. Address (Street, City, State, Zip) \_\_\_\_\_  
Insured's Employer \_\_\_\_\_ Employer Phone \_\_\_\_\_  
If you are covered for dental by a secondary Insurance Co., please fill our below.  
Insured's Name \_\_\_\_\_ Insured's SSN \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group/Policy # \_\_\_\_\_ Phone \_\_\_\_\_  
Insurance Co. Address (Street, City, State, Zip) \_\_\_\_\_  
Insured's Employer \_\_\_\_\_ Employer Phone \_\_\_\_\_

## EMERGENCY INFORMATION

Name of nearest relative not living with you (First, Middle, Last) \_\_\_\_\_  
Complete Address (Street, City, State, Zip) \_\_\_\_\_  
Are you aware that some appointments will infringe upon work or school time? \_\_\_\_\_  
Signature (Parent's signature if minor) \_\_\_\_\_  
I understand that where appropriate, credit bureau report may be obtained.

*Continued on back*



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## MEDICAL HISTORY

Physician \_\_\_\_\_ Date of last visit \_\_\_\_\_

Address (Street, City, Zip) \_\_\_\_\_

Please circle Yes or No (If yes, please fill in details).

Yes No Are you taking any medication? \_\_\_\_\_

Yes No Are you allergic to any medication? \_\_\_\_\_

Yes No Do you have a history of a major illness? \_\_\_\_\_

Yes No Have you had any major operations? \_\_\_\_\_

Yes No Have you ever been involved in a seriously accident? \_\_\_\_\_

Circle any of the medical conditions below that you have had or currently have.

Abnormal Bleeding

Epilepsy

Kidney Problems

Anemia

Gastrointestinal Disorders

Nervous Disorders

Arthritis

Heart Murmur

Pneumonia

Asthma or Hay Fever

Heart Problems

Prolonged Bleeding

Bone Disorders

Hepatitis/Liver Problems

Radiation/Chemotherapy

Congenital Heart Defect

Herpes

Rheumatic Fever

Diabetes

High Blood Pressure

Tuberculosis

Dizziness

HIV+/AIDS

Tumor or Cancer

Are there any medical conditions we have not discussed that you feel we should be aware of?

\_\_\_\_\_

## DENTAL HISTORY

Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

Address (Street, City, Zip) \_\_\_\_\_ Phone \_\_\_\_\_

What concerns you most about your teeth? \_\_\_\_\_

Yes No Are you presently experiencing any dental pain? \_\_\_\_\_

Yes No Have you ever experienced any unfavorable reaction to dentistry? \_\_\_\_\_

Yes No Have you ever lost or chipped any teeth? \_\_\_\_\_

Yes No Have there been any injuries to face, mouth or teeth? \_\_\_\_\_

Yes No Is any part of your mouth sensitive to temperature or pressure? \_\_\_\_\_

Yes No Do your gums bleed when you brush? \_\_\_\_\_

Yes No Do you have any type of thumb or tongue habit? \_\_\_\_\_

Yes No Are you a mouth breather? \_\_\_\_\_

Yes No Have you ever seen an orthodontist? \_\_\_\_\_

Yes No Has anyone in the family received orthodontic treatment? \_\_\_\_\_

How did they feel about the result? \_\_\_\_\_

What is your attitude toward receiving orthodontic treatment? \_\_\_\_\_

## AUTHORIZATION & RELEASE

- I have read and answered the above questions to the best of my knowledge.
- I authorize my insurance company to pay to the orthodontist all insurance benefits otherwise payable to me for services rendered.
- I authorize the use of this signature on all insurance submissions.
- I authorize the orthodontist to release all information necessary to secure the payment of benefits
- I understand that I am financially responsible for all charges whether or not paid by insurance.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## **Benefits**

### **Benefits of Orthodontics; Aesthetics, Health, and Functions.**

**Orthodontics is a service that provides an improvement in the appearance and general function of the teeth , as well as providing greater dental health. Teeth, gums, and jaws are intricate body parts and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums may result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and change after treatment.**

**I have read and understand this paragraph.**

**Signature\_\_\_\_\_ Date\_\_\_\_\_**

**Witness Signature\_\_\_\_\_ Date\_\_\_\_\_**



**B R I G H T**  
**ORTHODONTICS**  
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## Acknowledgment of Receipts of

### NOTICE OF PRIVACY Practices

By signing below, I acknowledge that I have received or reviewed the Notice of Privacy. I agree with the terms of this notice and understand my rights under this notice.

By signing below, I consent for the use of my personal health information for the treatment, payment, and operations and other uses as described in the privacy notice.

I also understand that I have the right not to sign the agreement.

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Date: \_\_\_\_\_

If we are unable to get acknowledgment, then our office will make a notation as to the reason why it was not obtained.

Reason the acknowledgment was not obtained:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Staff Member Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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I, \_\_\_\_\_ understand that my Insurance Carrier will be billed for a total evaluation and xrays for today's visit. My portion is complimentary.

Patients Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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## HOW DID YOU HEAR ABOUT US?!

We would like to personally thank them for referring you to our office!

_____ Insurance	_____ Website
_____ Dentist	_____ Internet Search
_____ Patient	_____ Welcoming Neighbor
_____ Word Of Mouth	_____ Sign
_____ Yellow Pages	_____ Other
_____ Staff Member	

\*Please list name/source: \_\_\_\_\_

New Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_